

Meeting of the Legal Expert Group



**QUOTED
COMPANIES
ALLIANCE**

To be held on: Tuesday 23 November 2021, 9.00am – 10.30am

Venue: Videoconference call

AGENDA

1. Welcome to Jim Moran, HM Treasury, in order to provide an update on the progress being made on the UK Prospectus Regime Review and next steps.

2. Apologies

3. Issues for discussion

- a) UK Secondary Capital Raising Review
- b) Future meetings and speaker priorities

4. Communications (information only)

- a) The QCA's bi-annual Small and Mid-Cap Sentiment survey has recently closed and the results are due to be released early in the new year. The survey provides insight into how small and mid-sized quoted companies have responded to 2021 and what their outlook for next year is.
- b) The QCA and UHY Hacker Young will be publishing its annual AIM Good Governance Review in November. The report analyses the governance disclosures of 50 AIM-quoted companies across three specific areas: board performance; ESG; and the post-Covid recovery.
- c) The dates and times for the 2022 Legal Expert Group meetings are as follows:
 - i. Tuesday 25 January 2022, 9.00am – 10.30am
 - ii. Tuesday 15 March 2022, 9.00am – 10.30am
 - iii. Tuesday 17 May 2022, 9.00am – 10.30am
 - iv. Tuesday 5 July 2022, 9.00am – 10.30am
 - v. Tuesday 20 September 2022, 9.00am – 10.30am
 - vi. Tuesday 22 November 2022, 9.00am – 10.30am

5. Any other business

Next meeting: Tuesday 25 January 2021, 9.00am – 10.30am